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## Dashboard

- 1. Page shows all outstanding bills from Xero
- 2. Benefiaries are marked as 'current bene' or 'unknown bene'
- 3. Balance from Investec shown



My Invoices

- 1. Page shows all outstanding bills from Xero
- 2. Outstanding invoices, Pending and Paid Invoices
- 3. Benefiaries are marked as 'current bene' or 'unknown bene'



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PAYMENT - CREATE BENEFICARY	•••	Beneficiary Name	
	Welcome Joe Bloggs   Acme Ltd	Beneficiary Email	
		Beneficiary Address	
Pay JP Cake Suppliers Invoice : #012345		Country	
		Country	
1 Create Beneficary		Bank Name	
	Data Filled as much	Dalik Name	
		Account Name	
	as possible by	Account Number	
	Xero feed	Sort code / IBAN / BIC	
	xero	SWIFT Code	
2 Confirm Payment		Account Currency	
		Reference	
		Pin	
		Create new beneficary	
		1. As much data is pre populated	from Xero

2. Dynamic fields - auto fills currency according to country selected. Fields would also be greyed out according which country is selected

3. Validation on IBAN / BIC and SWIFT numbers

4 Ability to search for SWIFT and BIC codes

CREATE NEW BENEFICARY

Although shown as one form this could be split up for the user into multi steps

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**MY HISTORY** 

